

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name DHT Holdings, Inc.		2 Issuer's employer identification number (EIN) 98-0497420	
3 Name of contact for additional information Laila Halvorsen	4 Telephone No. of contact +47 984 39 935	5 Email address of contact LCH@DHTANKERS.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact CLARENDON HOUSE, 2, CHURCH STREET		7 City, town, or post office, state, and ZIP code of contact HAMILTON HM 11, BERMUDA	
8 Date of action 2/25/2020, 5/26/2020	9 Classification and description Conversion Price Adjustment		
10 CUSIP number 23335SAD8	11 Serial number(s)	12 Ticker symbol NYSE: DHT	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **DHT Holding made conversion price adjustments to compensate for cash distributions which were treated as deemed dividends. There was dividend of \$.32 per share paid on February 25, 2020 and a dividend of \$.35 per share paid on May 26, 2020. These conversion price adjustments occurred on February 25, 2020 for the Company's 4.5% Convertible Senior Notes that were due in 2021 and on May 26, 2020 for the Company's 4.5% Convertible Senior Notes that were due in 2021.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **For the February 25, 2020 adjustment, the conversion price was adjusted from \$5.9825 per share to \$5.6468 per share, which represents a conversion rate of approximately 177.0915 shares of common stock per \$1,000 principal amount of notes. For the May 26, 2020 adjustment, the conversion price was adjusted from \$5.6468 per share to \$5.3470 per share which represents a conversion rate of approximately 187.0208 shares of common stock per \$1,000 principal amount of Notes.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The Value Method of Incremental Shares method was used. After the adjustment, the notes convert into 177.0915 shares (\$1,000 / \$5.9825) and before the adjustment, they converted into 167.1542. The difference between the two is 9.9373 incremental share so we used the closing price as the value of incremental shares. That means for the February distribution, the value of the adjustment per \$1,000 of notes was \$55.5495. Similar methodology was used for the May distribution.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 301 and 305(c).
Reg. 1.305-7(b)(1)

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The change was effectively for the 2020 tax year when the dividends were made to the shareholders and the notes were converted in 2020 which were reportable for the 2020 tax year. The issue was not identified until December 2023 resulting in the necessity of filing a Form 8937.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Louis Halvorsen Date ▶ 2/7/2024

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name <u>Larry Feibel</u>	Preparer's signature 	Date <u>2/7/2024</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P00446889</u>
	Firm's name ▶ <u>Anchin, Block, & Anchin LLP</u>			Firm's EIN ▶ <u>13-0436940</u>	
	Firm's address ▶ <u>3 Time Square, New York, 10036</u>			Phone no. <u>212-840-3456</u>	