

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
SEE ATTACHED.


18 Can any resulting loss be recognized? ▶ _____
SEE ATTACHED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
SEE ATTACHED.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Print your name ▶ LAILA HALVORSEN Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	LARRY FEIBEL		1/24/2023		P00446889
	Firm's name ▶ ANCHIN, BLOCK & ANCHIN LLP	Firm's address ▶ 1375 BROADWAY, NEW YORK, NY 10018-7001		Firm's EIN ▶ 13-0436940	Phone no. 212-840-3456

DHT FORM 8937 – 2022 DISTRIBUTIONS

LINE 14. Describe the organization action and, if applicable, the date of the action or the date against which stockholders' ownership is measured for the action.

In 2022, DHT Holdings, Inc. ('DHT') paid out pro-rata cash distributions to its shareholders. DHT had sufficient current or accumulated earnings and profits ('E&P') for U.S. tax purposes in 2022 and, as a result, the full amount of the distributions are taxable as dividends.

The distributions made in 2022 are as follows:

Payment Date	Record Date	Common Stock Distribution
2/24/2022	2/17/2022	\$0.02
5/26/2022	5/19/2022	\$0.02
8/30/2022	8/23/2022	\$0.04
11/22/2022	11/22/2022	\$0.04

Line 15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

The basis of the security will not change.

Line 16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

Since the distribution is a cash dividend there will be no change in the basis of the stock.

Line 17. List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

Section 301(c)(1).

Line 18. Can any resulting loss be recognized?

No.

Line 19. Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The reportable tax year for the cash distributions is 2022.