

**Report of Organizational Actions  
Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1 Issuer's name</b> DHT HOLDINGS, INC.		<b>2 Issuer's employer identification number (EIN)</b> 98-0497420	
<b>3 Name of contact for additional information</b> LAILA HALVORSEN	<b>4 Telephone No. of contact</b> +47 984 39 935	<b>5 Email address of contact</b> LCH@DHTANKERS.COM	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b> CLARENDON HOUSE, 2 CHURCH STREET		<b>7 City, town, or post office, state, and ZIP code of contact</b> HAMILTON HM 11, BERMUDA	
<b>8 Date of action</b> 2/25/2020, 5/26/2020, 9/2/2020, 11/25/2020		<b>9 Classification and description</b> CASH DISTRIBUTIONS TO SHAREHOLDERS	
<b>10 CUSIP number</b> Y2065G105	<b>11 Serial number(s)</b>	<b>12 Ticker symbol</b> NYSE: DHT	<b>13 Account number(s)</b>

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶**  
SEE ATTACHED.

**15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶**  
SEE ATTACHED.

**16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶**  
SEE ATTACHED.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►  
SEE ATTACHED.

18 Can any resulting loss be recognized? ►  
SEE ATTACHED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►  
SEE ATTACHED.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ► *Laila Halvorsen* Date ► 1/29/2021

Print your name ► LAILA HALVORSEN Title ► CFO

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
LARRY FEIBEL	<i>Larry Feibel</i>	1/27/2021		P00446889
Firm's name ► ANCHIN, BLOCK & ANCHIN LLP	Firm's EIN ► 13-0436940		Phone no. 212-840-3456	
Firm's address ► 1375 BROADWAY, NEW YORK, NY 10018-7001				

**DHT FORM 8937 – 2020 DISTRIBUTIONS**

**LINE 14.** Describe the organization action and, if applicable, the date of the action or the date against which stockholders' ownership is measured for the action.

In 2020, DHT Holdings, Inc. ('DHT') paid out pro-rata cash distributions to its shareholders. DHT had sufficient current or accumulated earnings and profits ('E&P') for U.S. tax purposes in 2020 and, as a result, the full amount of the distributions are taxable as dividends.

The distributions made in 2020 are as follows:

Payment Date	Record Date	Common Stock Distribution
2/25/2020	2/18/2020	\$0.32
5/26/2020	5/19/2020	\$0.35
9/2/2020	8/26/2020	\$0.48
11/25/2020	11/18/2020	\$0.20

**Line 15.** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

The basis of the security will not change.

**Line 16.** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

Since the distribution is a cash dividend there will be no change in the basis of the stock.

**Line 17.** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

Section 301(c)(1).

**Line 18.** Can any resulting loss be recognized?

No.

**Line 19.** Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The reportable tax year for the cash distributions is 2020.