Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting	Issuer							
1 Issuer's name				2 Issuer's employer identification number (EIN)				
DHT HOLDINGS, INC.		98-0497420						
3 Name of contact for ad	ditional information	5 Email address of contact						
LAILA HALVORSEN	•	LCH@DHTANKERS.COM						
6 Number and street (or I	P.O. box if mail is not o	7 City, town, or post office, state, and ZIP code of contact						
CLARENDON HOUSE, 2 C	HURCH STREET	HAMILTON HM 11, BERMUDA						
8 Date of action		No.						
2/26/2019, 5/28/2019, 8/29	/2019. 11/14/2019	CASH D	ISTRIBUTIONS TO SHARE	HOLDERS IN EXCESS OF EARNINGS AND PROFITS				
10 CUSIP number	11 Serial number(s		12 Ticker symbol	13 Account number(s)				
Y2065G105			NYSE: DHT					
	onal Action Attach	h additional		e back of form for additional questions.				
				e against which shareholders' ownership is measured for				
the action ► SEE A				_				
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V								
<u> </u>								
15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis > SEE ATTACHED.								
			WILMADON TOUR MAD COMMERCIAN TOUR AND					
Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► SEE ATTACHED.								

Form 89	937 (12		Page 2
Part	11	Organizational Action (continued)	
17 L	ist the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	
SEE A	TTAC	HED.	
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18 C	an an	/ resulting loss be recognized? ▶	
SEE A	ITAC.	IED.	
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		any other information necessary to implement the adjustment, such as the reportable tax year ▶	
SEE AT	TACE	EU.	
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	Unde	penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	and to the best of my knowledge and er has any knowledge.
Sign			
Here		ture Louis Halvasen Date 02	120/20
110.0	Signa	ture Laula Halvasan Date 02	-120120
	Delina	rour name ▶ LAILA HALVORSEN Title ▶ CFO	
	Print	Print/Time property name Preparer's signature	Charle II is PTIN
Paid		This type property of harve	Check if P111N self-employed P00446889
Prepa			Firm's EIN ► 13-0436940
Use C	פוחע	Firm's address ► 1375 BROADWAY, NEW YORK, NY 10018	Phone no.212-840-3456
Send Fo	rm 89	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogde	

DHT FORM 8937 - 2019 DISTRIBUTIONS

<u>Line 14.</u> Describe the organizational action and, if applicable, the date of the action or the date against which stockholders' ownership is measured for the action.

In 2019, DHT Holdings, Inc. (DHT) paid out pro rata cash distributions to its shareholders. DHT did not have current or accumulated earnings and profits (E&P) for U.S. tax purposes in 2019 and, as a result, the full amount of the distributions are non-taxable returns of capital, reducing shareholders' adjusted bases in their DHT common stock, as applicable.

The 2019 distributions made in 2019 are as follows:

Period	Record Date	Payment Date	Total	Ordinary	Non-dividend
			Distribution	Dividend	Distribution
Q4 2018	Feb 19 2019	Feb 26 2019	\$0.05	\$0.00	\$0.05
Q1 2019	May 21 2019	May 28 2019	\$0.08	\$0.00	\$0.08
Q2 2019	Aug 22 2019	Aug 29 2019	\$0.02	\$0.00	\$0.02
Q3 2019	Nov 7 2019	Nov 14 2019	\$0.05	\$0.00	\$0.05

<u>Line 15.</u> Describe the quantitative effect of the organization action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

Each holder of common stock will reduce his or her adjusted basis in his or her common stock by the full amount of the distributions on his or her common stock. See the breakdown in Line 14 above for the amount of the distributions per share.

<u>Line 16.</u> Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

Since DHT does not have current or accumulated E&P, the full amount of each distribution is a return of capital, reducing each shareholder's adjusted basis by a corresponding amount.

<u>Line 17. List the applicable Internal Revenue Code Section(s) and subsection(s) upon which the tax treatment is based.</u>

Section 301(c)(2).

Line 18. Can any resulting loss be recognized?

No.

<u>Line 19. Provide any other information necessary to implement the adjustment, such as the reportable tax year.</u>

The reportable tax year for the cash distributions is 2019.