Form **8937** (December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
DHT Holdings, Inc.		98-0497420		
3 Name of contact for add	ditional information	5 Email address of contact		
Laila Halvanaan			. 47 004 20 025	lab @dlata ml. cara a cara
Laila Halvorsen 6 Number and street (or P.O. box if mail is not deliver			+47 984 39 935	Ich@dhtankers.com 7 City, town, or post office, state, and ZIP code of contact
• Hamber and street (or r	.o. box ii maii io not	donvoida to c	aroot address, or contact	Polity, town, or post office, state, and an obde of contact
Clarendon House, 2 Churc	h Street	Hamilton HM 11, Bermuda		
8 Date of action				
2/28/2018, 5/30/2018, 8/31/2				excess of earnings and profits
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
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Y2065G105 Part II Organization	nal Action Attac		NYSE: DHT	back of form for additional questions.
				against which shareholders' ownership is measured for
the action ▶	,			
See attached.			***************************************	
W-1-1				

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15 Describe the quantitati	ve effect of the orga	nizational acti	on on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	ge of old basis ►			
See attached.				

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16 Describe the calculation	n of the change in b	asis and the c	lata that supports the calculati	on, such as the market values of securities and the
valuation dates ►				<i>C</i>
See attached.				

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Part	Il Organizational Action (continued)	
	ist the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	
See att	delied.	-

18 C	an any resulting loss be recognized? ▶	
See att		

	rovide any other information necessary to implement the adjustment, such as the reportable tax year ▶	
See atta	ached.	

Management		
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of	of my knowledge and
0:	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	eage.
Sign Here		20 2010
11616	Signature Louis Holvossen Date Date	1 27, 2019
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Detel	Print your name ► LAILA HALVORSEN Print/Type preparer's name Proparer's signature Date Check Dif I	PTIN
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J36 (Firm's address > 13.75 by a glurag Near York /V Y 10018 Phone no. 212	-840-3456

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

DHT FORM 8937 – 2018 DISTRIBUTIONS

<u>Line 14.</u> Describe the organizational action and, if applicable, the date of the action or the date against which stockholders' ownership is measured for the action.

In 2018, DHT Holdings, Inc. (DHT) paid out pro rata cash distributions to its shareholders. DHT did not have current or accumulated earnings and profits (E&P) for U.S. tax purposes in 2018 and, as a result, the full amount of the distributions are non-taxable returns of capital, reducing shareholders' adjusted bases in their DHT common stock, as applicable.

The distributions made in 2018 are as follows:

			Total	Ordinary	Non-dividend
Period	Record Date	Payment Date	Distribution	Dividend	Distribution
Q4 2017	Feb 20 2018	Feb 28 2018	\$0.02	\$0.00	\$0.02
Q1 2018	May 21 2018	May 30 2018	\$0.02	\$0.00	\$0.02
Q2 2018	Aug 24 2018	Aug 31 2018	\$0.02	\$0.00	\$0.02
Q3 2018	Nov 16 2018	Nov 23 2018	\$0.02	\$0.00	\$0.02

<u>Line 15.</u> Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

Each holder of common stock will reduce his or her adjusted basis in his or her common stock by the full amount of the distributions on his or her common stock. See the breakdown in Line 14. above for the amount of the distributions per share.

<u>Line 16.</u> Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

Since DHT does not have current or accumulated E&P, the full amount of each distribution is a return of capital, reducing each shareholder's adjusted basis by a corresponding amount.

<u>Line 17. List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.</u>

Section 301(c)(2).

Line 18. Can any resulting loss be recognized?

No.

<u>Line 19. Provide any other information necessary to implement the adjustment, such as the reportable tax year.</u>

The reportable tax year for the cash distributions is 2018.