Form 8937 (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	ssuer			
1 issuer's name		2 Issuer's employer identification number (EIN)		
DHT Holdings, Inc.			e No. of contact	98-0497420
3 Name of contact for add	ditional information	5 Email address of contact		
etat ne				
Eirik Uboe 6 Number and street (or F	O hov if mail is not	delivered to s	47 412 92 712	eu@dhttankers.com 7 City, town, or post office, state, and Zip code of contact
O HOMBO BIG Shoot (OF I	.o. box ii maii io not	GONVOI GGI LO 2	arour accress) or contact	7 Only, town, or post office, state, and zip code of contact
26 New Street				St. Helier, Jersey JE23RA
8 Date of action		St. Heller, Sersey Sezaka		
			,	
2/15/12, 5/23/12, 8/16/12, 1	1/12/12	Cash dis	stributions to shareholders in	excess of earnings and profits
10 CUSIP number	11 Serial number(s	3)	12 Ticker symbol	13 Account number(s)
Y2065G105			NYSE: DHT	
				back of form for additional questions.
-	tional action and, if a	pplicable, the	date of the action or the date a	against which shareholders' ownership is measured for
the action >				
See attached.				The second secon
				
		-112		
15 Describe the quantitat	ive effect of the orga	nizational acti	ion on the basis of the security i	in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta			•	
See attached.				
	n of the change in b	asis and the c	data that supports the calculation	on, such as the market values of securities and the
valuation dates				
See attached.				
·				

For Peperwork Reduction Act Notice, see the separate Instructions.

Part	11	Organizational Action (con	itinued)			
17 LI	ist the	applicable Internal Revenue Code	section(s) and subsection(s) upon which the tax	ctreatment is based)		
See att	ache	d.				
		Page 18 and 18 a	- m (nicota)			
			- III			
		y resulting loss be recognized? ▶				
See atta	ached	<u>1</u>				
-						
	_					
	_					
		· · · · · · · · · · · · · · · · · · ·				
			T. 2 - 10 - 11 - 21 - 11 - 12 - 12			
					H	
			o implement the adjustment, such as the reporta	able tax year ▶		
See atta	scree					
		A-1				

	-					
				- 		
					1000	
	Unde	r penalties of perjury, I declare that the	ave examined this return, including accompanying sch	edules and statements.	and to the best of	my knowledge, en
	bellef	, it is true, correct, and complete. Decla	ration of preparer (other than officer) is based on all inf	ormation of which prepare	arer has any knowle	edge.
Sign				1	10	
Here	Slone	ature ▶ 1- ↓	Mi	Date ► 1/3/	12013	
	Oigin			Date		
	Print	your name ► Eirik Uboe	1	Title ► CFO		
Paid		Print/Type preparer's name	Freparer's signature	Date	Chook D & P	TIN
	Me M	David Finkelstein	Carrol truli late	1/30/2013	Check If self-employed	P01453788
Prepa Use O		Firm's name Cravath, Swaine	e & Moore LLP	1 1 1	Firm's EIN ▶	13-5015405
736 C	HIY	Firm's address ► 825 Eighth Aver				212) 474-1000
Send Fo	rm 89		nents) to: Department of the Treasury, Internal F	Revenue Service, Ogo		

Form 8937 (Rev. 12-2011)

DHT FORM 8937 – 2012 DISTRIBUTIONS

Line 14. Describe the organizational action and, if applicable, the date of the action or the date against which stockholders' ownership is measured for the action.

In 2012, DHT Holdings, Inc. ("DHT") paid out pro-rata cash distributions to its shareholders. DHT did not have current or accumulated earnings and profits ("E&P") for U.S. tax purposes in 2012 and, as a result, the full amount of the distributions are nontaxable returns of capital, reducing shareholders' adjusted bases in their DHT common stock.

The distributions made in 2012 are as follows:

Payment Date	Record Date	Common Stock Distribution	Preferred Stock Distribution
2/15/2012	2/7/2012	\$0.03	
5/23/2012	5/16/2012	\$0.02	\$3.40
8/16/2012	8/9/2012	\$0.24	\$3.40
11/12/2012	11/6/2012	\$0.02	\$0.28

Line 15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

Each holder of common stock will reduce his or her adjusted basis in his or her common stock by the full amount of the distributions on his or her common stock.

Each holder of preferred stock will reduce his or her adjusted basis in his or her preferred stock by the full amount of the distributions on his or her preferred stock.

See Line 14 for the amount of the distributions per share.

Line 16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

Since DHT does not have current or accumulated E&P, the full amount of each distribution is a return of capital, reducing each shareholder's adjusted basis by a corresponding amount.

Line 17. List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

Section 301(c)(2).

Line 18. Can any resulting loss be recognized?

No.

Line 19. Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The reportable tax year for the cash distribution is 2012.